



Beyond the Visual: Building Secure, Public-Facing Dashboards from Certified Data

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Introduction

- **One of the A&M system schools**
- **Rural Status**
- **First-generation**
- **Minority enrollment (54%)**
- **R2 status: higher research spending and doctorate production**
- **Student access and earning classification: Higher Access, medium income**
- **Six academic colleges, CID (100% online)**
- **Name change**

Why Public Facing Dashboards

- **Transparency and Public Trust**
- **Simplified Complexity**
- **Database Security**
- **Visibility, Accessibility and Affordability**



Our institutional conundrum

→ Internal dashboards

- Contained sensitive or FERPA-protected data
- Use both real-time and certified data
- Required campus firewall/VPN access
- Designed for analytical depth and internal decision-making
- Include operational matrices, can be complicated to navigate and digest the information
- Not compatible public communication tools

vs.

→ Create a public-facing, interactive dashboard using certified data:

- Easy to find
- Easy to understand
- Easy to reuse
- For public communication
- Updates yearly based on the reporting cycle



Power BI Dashboard Data Preparation

Transform SSN to Different ID System



Data Preparation

Transform SSN to different ID system (Why?)

Sequential IDs

- **Approach 1: Assign 1, 2, 3... based on record order**
- **Advantages:**
 - Simple to implement
 - Human-readable
- **Critical limitations:**
 - Order-dependent (breaks reproducibility)
 - Work well with only full refresh.

Salted Hash

- **Approach 2: SHA-256 (SSN + secret SALT)**
- **Advantages:**
 - Deterministic (same SSN = same ID, regardless of extract method)
 - Order-independent (reproducible)
 - Supports both full refresh and incremental updates

Illustrative Code Snippet

```
if pd.isna(ssn) or ssn == "":
    return None

combined_text = f"{ssn}_{salt}"

hash_result = hashlib.sha256(combined_text.encode())
hex_hash = hash_result.hexdigest()
hash_int = int(hex_hash[:16], 16)
id = (hash_int % 9000000000) + 1000000000
return id
```

Null-safe handling:
skip records without
valid identifiers

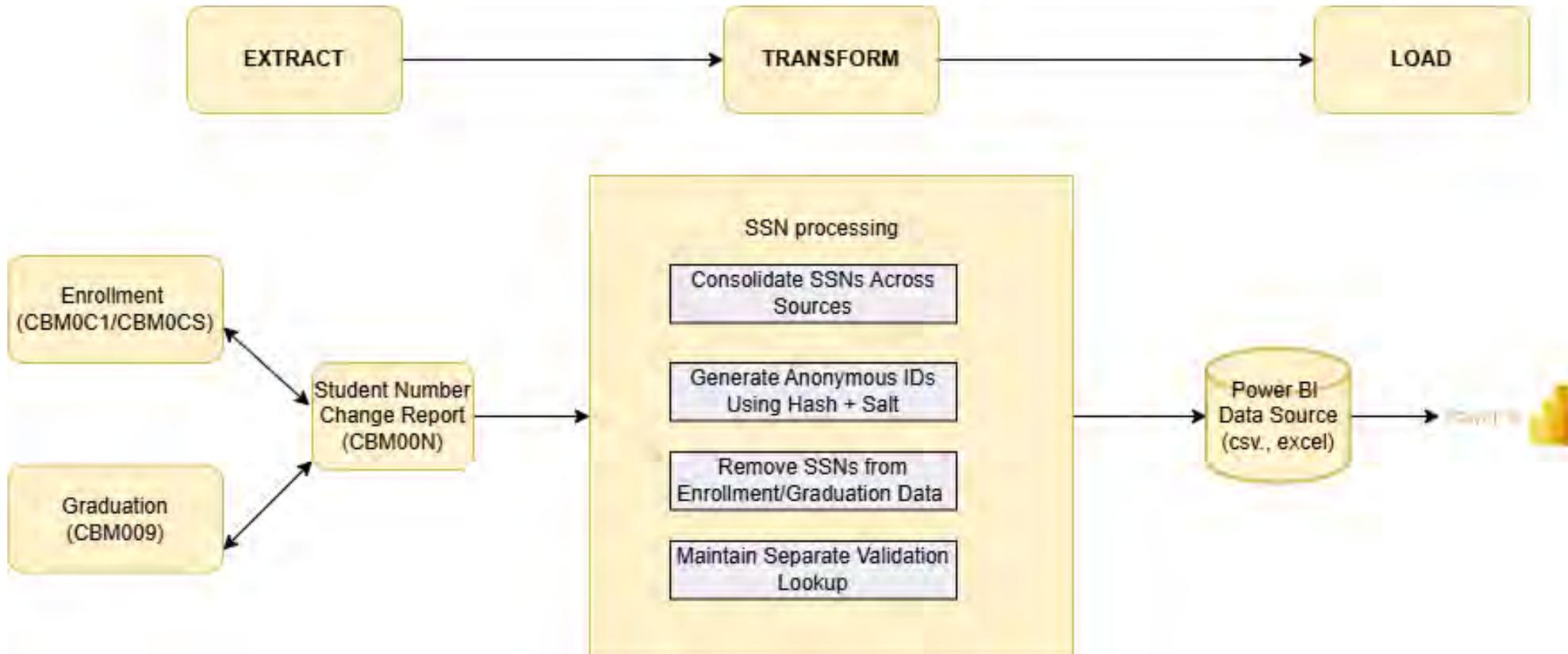
SSN + SALT →
prevents reverse
identification

HASH Algorithm →
non-reversible SHA-
256 hash to convert
identifiers

ID format → convert
the first 16
characters of the
hash into an integer
and map it into a
fixed 10-digit range.

Example function demonstrating how the new IDs are generated using SSN + SALT, not for production; Dashboard retention rates reconcile exactly with THECB accountability reports

ETL Workflow





What We Learned Building This System

→ Deterministic salted hashing

- Preserved privacy while maintaining longitudinal linkage
- Produced stable IDs across repeated extracts
- Enabled direct reconciliation with certified state reports

→ Designed for real-world data volatility

- 4.4% of students experienced SSN corrections
- ID continuity was preserved without manual crosswalks
- Eliminated downstream reconciliation effort



Data Visualization

Using DAX controlled KPI cards for effective decision making





ETAUM Dashboard Roadmap

- Enrollment Trends (five-year comparison)
- Demographic information built in as parameters
- Academic Units (College, CIP)
- Academic status (level, classification)
- Persistent Rate (e.g. Top feeder counties)
- Persisten Rate by college, programs



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Using KPI Cards to Improve At-a-Glance Understanding

→ In corporate dashboards, KPI cards are commonly used to:

- surface key metrics
- provide quick, glanceable context
- show direction relative to prior periods or targets

→ We adopted the KPI pattern:

- Integrated prior-year comparison into the primary metric
- Highlighted year-over-year change without manual calculation



Our Dashboard Evolution: Adding historical data into KPI

Version 1.0 (Current Live)

Static totals, no trend context

Total Students Enrolled

12,998

Version 2.0 (In Development)

KPI cards with YoY context, improved navigation

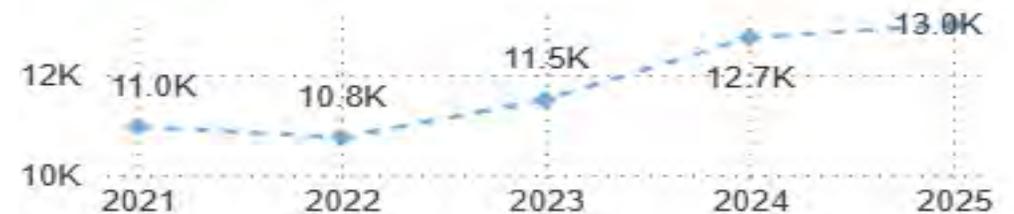
Total Enrollment

12,998



vs Fall 2024

▲ 2.0%



What We Learned From Version 1.0

- It required users to search for temporal context
- Follow-up questions were predictable: "How does this compare to last year?"

Retention KPI Card: Another Example

One-Year Persistence Rate Overview

Persistence Rate

58.5%

1223

Initial Cohort

▼3.7% vs Fall 2023

715

Retained Next Fall

- Summarizes one-year persistence matrix
- Shows YoY changes in persistence rate
- Uses the same KPI design pattern as enrollment to provide consistent, at-a-glance context without implying evaluation or causality

Extending KPI Logic Beyond the Headline Metric: Examples

Example 1: Enrollment Breakdown

By College, Level, and Classification

College	Current Fall	Previous Fall	% of Changes from Previous Fall
⊕ Ag Sciences & Nat Resources	707	712	▼ 0.7%
⊕ Business	1999	2332	▼ 14.3%
⊕ Education & Human Services	3002	3020	▼ 0.6%
⊕ Humanities, Social Sci & Arts	1547	1597	▼ 3.1%
⊕ Innovation and Design	4543	3756	▲ 21.0%
⊕ Science & Engineering	1200	1324	▼ 9.4%
Total	12998	12741	▲ 2.0%

Example 2: Persistence Rate

One-Year Persistence Rate in Top Feeder Counties

Top Feeder Counties	Initial Cohort	Retained Next Fall	Persistence Rate	vs. Previous Fall Cohort
Hopkins	34	28	82.4%	▼ 3.3%
Hunt	143	101	70.6%	▼ 2.7%
Tarrant	47	32	68.1%	▲ 13.4%
Rockwall	56	38	67.9%	▼ 3.2%
Denton	32	21	65.6%	▲ 4.7%
Fannin	23	15	65.2%	▼ 6.2%
Collin	80	52	65.0%	▼ 11.6%
Ellis	22	12	54.5%	▼ 2.6%
Kaufman	64	34	53.1%	▼ 9.7%
Dallas	489	244	49.9%	▼ 5.7%



Takeaways

- **Deliberate design of the content of the dashboard**
- **Understand data consumers' common needs and barriers**
- **Display historical data vs current year data only**
- **Clearly labeling helps data consumer interpret data trends**
- **Coordinated early with MarCom and IT to support secure public embedding**



Leadership Quick
Brief

Example Scenarios

Quick Fact Check

Enrollment Scenarios:

- “How's enrollment looking?”
- “Where are we seeing changes?”

Retention Scenarios:

- “How are we retaining students?”
- “Which programs need attention”



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Conclusion

What can we take away from this project?





What You Can Take Away

→ If You're Building a Public Dashboard:

- Use salted hash (not sequential IDs) for longitudinal tracking
- Plan for SSN corrections from the start (affects ~4% of students)
- Consider high-level aggregation for public access and suppress cells < 10 to protect privacy

→ If You're Improving Dashboard Design:

- Embed YoY context directly in KPIs
- Reduce navigation needed to understand trends
- Test with realistic user questions
- Balance certification requirements with usability



→ **Technical Resources We Used:**

- Python for ETL and anonymization (hashlib library)
- Power BI for visualization and DAX calculations
- Certified CBM data as authoritative source



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